

BSG Securities, LLC: Customer Relationship Summary (Form “CRS”) (05.04.2026)

Item 1. Introduction

BSG Securities, LLC (“BSG,” “we,” “our,” or “us”) is registered with the Securities and Exchange Commission (“SEC”) as a broker-dealer. Brokerage and investment advisory services and fees differ, and it is important for retail investors (“you”) to understand the differences. We are also a member of the Financial Industry Regulatory Authority (“FINRA”) and Securities Investor Protection Corporation (SIPC).

Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2. Relationship and Services

What investment services and advice can you provide me?

We offer brokerage services to retail investors. Our principal service to retail investors is to offer the opportunity to purchase private placements of securities to accredited investors. To be an accredited investor, you must meet the qualification standards imposed by law and regulation, which include various financial and professional criteria. We will offer recommendations to appropriately qualified retail investors.

We do not monitor your investments. You make the ultimate decision regarding the purchase or sale of investments. We do not offer proprietary products. We only offer a limited number of private placements of securities, and the availability of an investment that we offer could change at any time. Investments offered by other firms may be more suitable for you. We do not require any minimum investment amount to establish a relationship with us, but certain investments are subject to minimums and limitations, which are disclosed in their PPM or other offering documents. Acceptance of your investment is at the discretion of the issuer.

Additional information about our services can be found in our [Regulation Best Interest Disclosure Brochure](#) and also on our website at www.bsg-securities.com.

Conversation starters. Questions to ask your financial professional:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

The principal fees and costs that that you will incur for our brokerage services will be one-time transaction-based compensation (commissions) paid to us at the time of investment in connection with you investing in a private placement. We have an incentive to encourage you to invest greater dollar amounts because this will result in greater compensation paid to us. Fees and costs will vary from offering to offering. You should carefully review the PPM and other offering documents for additional details regarding the fees and costs you will pay for a specific offering.

Common examples of other fees and costs that you may pay (directly or indirectly) in addition to the transaction-based compensation include things such as management fees, organizational and operating expense reimbursement, and profit participation (also known as “carried interest”) fees. In offerings related to real estate, there can be acquisition fees, development fees, asset management fees, financing fees, and property management fees. In venture capital and private equity offerings, there can also be stock acquisition costs. More information on fees and costs specific to your investment, including the frequency of such fees and costs, can be found in the PPM and other offering documents.

Additional Information. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. You should review the PPM and other offering documents for details regarding the fees and costs for a particular private placement. You can also find additional information about our fees and costs in our [Regulation Best Interest Disclosure Brochure](#).

Conversation starters. Questions to ask your financial professional:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here is an example to help you understand what this means.

- **Third-Party Payments:** Our principal compensation from retail investors is the transaction-based compensation that is paid by a third-party when you invest in a private placement that we recommend to you. This creates an incentive to recommend investments that will result in higher transaction-based compensation. We have an incentive to encourage you to invest greater dollar amounts because this will result in greater compensation paid to us.

Conversation starters. Questions to ask your financial professional:

- *How might your conflicts of interest affect me, and how will you address them?*

Additional information about our conflicts of interest can be found in our [Regulation Best Interest Disclosure Brochure](#).

How do your financial professionals make money?

Those financial professionals who solicit you to invest in a particular offering will receive a portion of the transaction-based compensation based on the amount of your investment. This compensation will vary depending on the product sold. Additionally, certain financial professional(s) can receive compensation tied to the overall amount of money raised. Financial professionals that are a part of BSG's management receive indirect compensation resulting from the revenue generated by BSG. All our financial professionals may receive non-cash compensation from an issuer at no cost to the financial professional such as training and reimbursements for certain travel and meals. Financial professionals are not compensated based on the amount of client assets they service or the time or complexity required to meet a client's need.

Item 4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation starters. Questions to ask your financial professional:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Item 5. Additional Information

You can find additional information about our brokerage services in our [Regulation Best Interest Disclosure Brochure](#), which is available on our website (www.bsg-securities.com) or from your financial professional. You can request a copy of Form CRS by mail at: 1000 Parkwood Circle SE, Suite 810, Atlanta, GA 30339. It is also available for download on our website. You can request up-to-date information and a copy of the Form CRS by calling (404) 215-6012.

Conversation starters. Questions to ask your financial professional:

- *Who is my primary contact person?*
- *Is she or he a representative of an investment adviser or a broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*